Date and time of publication on KAP: 18.11.2026 15:21:58
https://www.kap.org.tr/en/Bildirim/1699621

KAMUYU AYDINLATMA PLATFORMU

ZKB VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDZKBVK2628 ISIN kodlu Yurtiçi Kira Sertifikalarının İtfa ve Getiri Ödeme İşlemlerinin Tamamlanması Hk
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	TRYKI
Subject of Notification	Redemption

Board Decision Date	08.09.2025

Related Issue Limit Info

Limit	4.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	18.11.2026
Maturity (Day)	110
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	385.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	17.07.2026
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.07.2026
Ending Date of Sale	30.07.2026

Nominal Value of Capital Market Instrument Sold	385.000.000
Maturity Starting Date	31.07.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	48
Yield/Profit Share Rate - Yearly Compound (%)	56,56555
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDZKBVK2628
Fund User	TİRYAKİ AGRO GIDA SANAYİ VE TİCARET A.Ş.
Originator	TİRYAKİ AGRO GIDA SANAYİ VE TİCARET A.Ş.
Guarantor	Nope
Founder	ZKB VARLIK KİRALAMA A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	18.11.2026	17.11.2026	18.11.2026	14,46575	55.693.137,5		Yes
Principal/Maturity Date Payment Amount	18.11.2026	17.11.2026	18.11.2026	14,46575	385.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: BBB+ (tr)	28.11.2025	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: BBB+ (tr)	28.11.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.