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KAMUYU AYDINLATMA PLATFORMU

TİRYAKİ AGRO GIDA SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTRYKK2615 ISIN Kodlu Finansman Bonosu İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	05.01.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.11.2026
Maturity (Day)	124
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.07.2026
Ending Date of Sale	02.07.2026
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	03.07.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47,50
Interest Rate - Yearly Compound (%)	55,32593
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRYKK2615
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.11.2026	03.11.2026	04.11.2026	16,13699	8.068.494,99		Yes
Principal/Maturity Date Payment Amount	04.11.2026	03.11.2026	04.11.2026		50.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş. (JCR Eurasia Rating)	Uzun Vadeli Ulusal Notu BBB+ (tr)	28.11.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimizin nitelikli yatırımcılara satışı gerçekleştirilen TRFTRYKK2615 ISIN kodlu finansman bonosunun itfa ve kupon ödemesi 04.11.2026 tarihinde (bugün) gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır. Saygılarımızla, Tiryaki Agro Gıda Sanayi ve Ticaret A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.