



KAMUYU AYDINLATMA PLATFORMU

TİRYAKİ AGRO GIDA SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTRYK52612 ISIN Kodlu Finansman Bonosu 2.Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	06.02.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.04.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	06.05.2026
Maturity (Day)	342
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	600.000.000
Intended Maximum Nominal Amount	600.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.05.2025
Ending Date of Sale	28.05.2025
Nominal Value of Capital Market Instrument Sold	600.000.000
Maturity Starting Date	29.05.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRYK52612
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.08.2025	27.08.2025	28.08.2025	13,0843	52,4808	63,7556	78.505.800		Yes
2	27.11.2025	26.11.2025	27.11.2025	11,6727	46,819	55,7094	70.036.200		Yes
3	26.02.2026	25.02.2026	26.02.2026						
4	06.05.2026	05.05.2026	06.05.2026						
Principal/Maturity Date Payment Amount	06.05.2026	05.05.2026	06.05.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş. (JCR Eurasia Rating)	Uzun Vadeli Ulusal Notu BBB+ (tr)	20.12.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 28.05.2025 tarihinde borsa dışında nitelikli yatırımcılara ihracı gerçekleştirilen 600.000.000 TL nominal değerli, 342 gün vadeli, TRFTRYK52612 ISIN kodlu finansman bonosunun 2. kupon ödemesi 27.11.2025 (bugün) itibarıyla gerçekleşmiştir. Saygılarımızla, TİRYAKİ AGRO GIDA SANAYİ VE TİCARET A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.